



SEC/48/2017-63

April 18, 2024

To  
The Manager  
Listing Compliance Department  
BSE Limited  
Phiroze Jeejeebhoy Tower  
Dalal Street,  
Mumbai- 400001

Scrip Code: 540678

To  
The Manager  
Listing Compliance Department  
The National Stock Exchange of India Ltd.  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra (East)  
Mumbai- 400051

Scrip Symbol: COCHINSHIP

Dear Sir/Madam,

**Subject: Submission of certificate under Regulation 40(9) read with 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2024**

1. The certificate under Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by Shri Syamkumar R, Lead Partner, M/s. SEP & Associates, Company Secretaries, for the financial year ended March 31, 2024 is enclosed.
2. Kindly take the above on records.

Thanking you,

**For Cochin Shipyard Limited**



*Partners:***CS Puzhankara Sivakumar.** M.com, FCMA, FCS**CS Syam Kumar R.** BSc, FCS, LLB, IP**CS Madhusudhanan E.P.** M.com, FCS, FCMA, IP, RV, DIA (ICSI)**CS Anju Panicker.** BA, LLB (Hons.), ACS**CS Revathi K S.** BSc, ACS**CERTIFICATE UNDER REGULATION 40 (9) OF THE SECURITIES EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED 31<sup>ST</sup> MARCH, 2024**

We have examined the relevant records, registers, files and all other documents of **M/s. Cochin Shipyard Limited** ("the listed entity") bearing CIN: L63032KL1972GOI002414 and having its registered office at Administrative Building, Cochin Shipyard Premises, Perumanoor, Cochin, Ernakulam, Kerala, India, 682015 maintained by Link Intime India Pvt Ltd, Surya, 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore, Tamil Nadu - 641028, the Registrar and Share Transfer Agent (RTA) of the listed entity for the period from 1st April, 2023 to 31st March, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, and based on the information provided by the RTA on behalf of the listed entity, we hereby certify that:

- A) As the transfer of shares held in physical form has been barred by SEBI, the Board of Directors/Share Transfer Committee of the listed entity have not processed any share transfer requests and consequently there arose no necessity for entry in the Memorandum of Transfers and issue of Share Certificate(s) thereof during the said period.
- B) The listed entity has delivered letters of confirmation as per SEBI Circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2022/8 dated 25th January 2022, for execution of split certificate received during the financial year ended 31st March 2024, within the prescribed time from the respective date of lodgment.
- C) No request for transmission, sub-division, consolidation, renewal, exchange and endorsement of calls / allotment monies and issue of Duplicate share certificates have been received by the listed entity during the said period.
- D) Any other information, if applicable: **NIL**

**For SEP & Associates**

Company Secretaries

(Peer Review No.3693/2023)

**UDIN: F006086F000161571****CS Syamkumar R**

Lead Partner

M No.: F6086 COP No.: 25735

Date: 18.04.2024

Place: Kochi

*Partners:*

**CS Puzhankara Sivakumar.** M.com, FCMA, FCS

**CS Syam Kumar R.** BSc, FCS, LLB, IP

**CS Madhusudhanan E.P.** M.com, FCS, FCMA, IP, RV, DIA (ICSI)

**CS Anju Panicker.** BA, LLB (Hons.), ACS

**CS Revathi K S.** BSc, ACS

**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2024.**

We have examined the relevant records, registers, files and all other documents of **M/s. Cochin Shipyard Limited** ("the listed entity") bearing CIN: L63032KL1972GOI002414 and having its registered office at Administrative Building, Cochin Shipyard Premises, Perumanoor, Cochin, Ernakulam, Kerala, India, 682015 maintained by Link Intime India Pvt Ltd, Surya, 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore, Tamil Nadu - 641028, the Registrar and Share Transfer Agent (RTA) of the listed entity for the period from 1st April, 2023 to 31st March, 2024 for the purpose of issuing a Certificate as per Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). Based on the information provided by the RTA on behalf of the listed entity, we hereby certify that all the Debentures issued by the listed entity are in dematerialized form and no physical debenture certificates were required to be delivered for the year ended 31st March, 2024 pursuant to Regulation 61(4) read with Regulation 40 (9) of the Listing Regulations.

**For SEP & Associates**  
Company Secretaries  
(Peer Review No.3693/2023)

**UDIN: F006086F000161582**

**CS Syamkumar R**  
Lead Partner  
M No.: F6086 COP No.: 25735

Date: 18.04.2024  
Place: Kochi